

Immutable OS images

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#Debian #LinuxOnMobile #EmbeddedLinux

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Agenda

Goal

Target group

Concept

Components

Additional requirements

Existing solutions

Considerations



What's the goal?

- Increase the reliability of a system
- Provide a secure run-time environment for services
- Protect secrets
- Fullfil requirements of regulations like EU-CRA
- ▶ Avoid execution of unsigned code, eg. due to modification



Who would like to have this?

- Physical server machines (hosting VMs, k8s, ..)
- Network equipment like routers
- Smart things like TVs, phones, vacuum cleaners, ..
- Automation control devices
- Measurement equipment
- ▶ I don't want to have this on my laptop as of today



What's the concept?

- Verified, secure boot chain
- Atomic (image based) signed upgrades
- Limited access and modifications during runtime (even if you are root)



What components are involved?

Verified boot chain

- Firmware
- Boot-menu
- Kernel cmdline
- Kernel, initrd, (devicetree)
- OS / userspace
- Applications
- Data
- Configuration



Verified boot chain

Firmware

Eg. EFI with own keys

- uEFI: barebox, coreboot, EDKII, u-boot
- Secure storage for keys e.g. RPMB
- Secure storage key derived from eg. SoC Machine ID



Verified boot chain

Boot-menu

Eg. grub or systemd-boot

- Rollback protection
- Recovery
- Factory reset



Verified boot chain

Kernel cmdline

- Not editable by user
- Compiled in only
- Part of UKI, FIT, DTB



Verified boot chain

Kernel, initrd, devicetree

- FIT or UKI
- Multiple signed artifacts



Verified boot chain

OS / userspace

- Image based; either just /usr or /
- Read-only FS, dm-verity
- OR libostree, composefs



Verified boot chain

Applications

- flatpak, snap
- systemd portable-service
- podman, docker



Verified boot chain

Data volumes

- IPE to avoid execution of binaries

```
CONFIG_IPE_BOOT_POLICY="ipe.txt"
```

```
policy_name=Ex_Policy policy_version=0.0.0  
DEFAULT action=DENY
```

```
op=EXECUTE boot_verified=TRUE action=ALLOW  
op=FIRMWARE boot_verified=TRUE action=ALLOW  
op=KMODULE boot_verified=TRUE action=ALLOW
```

```
op=EXECUTE dmverity_signature=TRUE action=ALLOW  
op=FIRMWARE dmverity_signature=TRUE action=ALLOW  
op=KMODULE dmverity_signature=TRUE action=ALLOW
```



Verified boot chain

Configs

- Symlinks to rw storage
- systemd-confext
- systemd tmpfiles.d to init /etc from /usr



What else is needed?

- Roles and authorities
- Keys and revocation policies
- Secure update of all components
- Build; test; sign; deploy



What is available?

Live 'CDs'

- ▶ Simple, approved
 - No protection during runtime
 - Configurations lost by reboot
 - No update mechanism



What is available?

btrfs snapshots

- ▶ openSUSE MicroOS
 - + Transactional, differential upgrades
 - No fs integrity during runtime



What is available?

bootc + libostree (git for filesystems)

- ▶ Apertis, EndlessOS, Fedora/RH Atomic Spins, TorizonOS, webOS
 - + Transactional, differential upgrades
 - + Layered images
 - + FS integrity with composefs



What is available?

uEFI + systemd-boot + UKI + A/B dm-verity-sig

- ▶ bengalOS, GNOME OS, particleOS, postmarketOS
 - + Atomic upgrades eg. with systemd-sysupgrade
 - + Block-layer integrity with dm-verity and IPE
 - + OS=/usr or OS=/ is possible



More challenges?!

- ▶ User creation
 - ▶ systemd-homed-firstboot.service
 - ▶ phosh-first-boot
- ▶ Disk encryption
 - ▶ During first-boot, key in TPM2
- ▶ machine-id on read-only RFS
 - ▶ Derive from firmware
systemd.machine_id=firmware
- ▶ ssh hostkeys
 - ▶ Generate during firstboot
 - ▶ Located on a shared r/w partition
override sshd_keygen.service
- ▶ dist-upgrades (cfg format changes, db upgrades, ..)



Thank you!

See you soon at MiniDebConf CH Winterthur

- ▶ Debian can be used to build immutable images \o/
- ▶ Try BengalOS :)
<https://salsa.debian.org/BengalOS-team/bengalos-recipes>

